

SHREM INFRA INVEST PRIVATE LIMITED**ADDENDUM TO PLACEMENT MEMORANDUM DATED 17-06-2023**

Shrem Infra Invest Private Limited (“Company” or “Issuer”) was originally incorporated at B-103, Prathmesh Aashish, Nr. Kanakiya Road, Nr. Prathmesh Heritage, Beverly Park, Mira Road East – 401107 on 21 March 2014 as a private limited company. At the time of incorporation, the company was incorporated with the name of Flying-colours Construction Private Limited. It subsequently changed its name to Shrem Life Care Private Limited on 11 May, 2015, and further to Shrem Infra Structure Private Limited on 25 April, 2018. The Company’s name was later changed to Shrem Infra Invest Private Limited on 29 September, 2023.

Place of Incorporation: B-103, Prathmesh Aashish, Nr. Kanakiya Road, Nr. Prathmesh Heritage, Beverly Park, Mira Road East – 401107

Registered Office: 1101 Viraj Towers, Jn of Andheri Kurla Road W.E. High Way, Andheri (East), Mumbai-400093

Corporate Office: 1101 Viraj Towers, Jn of Andheri Kurla Road W.E. High Way, Andheri (East), Mumbai-400093

Telephone: +91-022-42285500 | **Website:** www.shrem.in | **Email:** smalani@shrem.in |

CIN: U65100MH2014PTC254839 **NBFC Reg No:** N-13.02469 (NBFC-CIC) | **PAN:**

AACCF3768P | **Fax:** +91-022-42285566/77

Regulatory Authority: Reserve Bank of India

ADDENDUM TO PLACEMENT MEMORANDUM AND OFFER LETTER DATED 17 JUNE, 2023 AND 14 JUNE 2023 RESPECTIVELY BY THE ISSUER FOR ISSUE OF 6000 (SIX THOUSAND) SECURED, SENIOR, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, OF A FACE VALUE OF INR 1,00,000 (INDIAN RUPEES ONE LAKH) EACH, AGGREGATING TO INR 60,00,00,000 (INDIAN RUPEES SIXTY CRORES ONLY) (THE "DEBENTURES") BY WAY OF PRIVATE PLACEMENT ("THE ISSUE").

This Addendum to Placement Memorandum is hereby incorporated and shall form an integral part of the Placement Memorandum dated 17 June, 2023. The capitalised words in this Addendum to Placement Memorandum shall have the same meaning as set out in Debenture Trust Deed Dated 14 June, 2023.

This is an addendum to the Placement Memorandum dated 17-06-2023

The addition of a new clauses to existing clause “I - Issue Details and Term Sheet” in the Placement Memorandum shall be read as follows:



I-Issue Details and Term Sheet:

Redemption of Debentures	<i>The Debentures shall be issued with an overall tenor till the Final Maturity Date. The Redemption Amount shall be repaid in accordance with (a) Redemption Schedule; (b) upon the Debenture Holders exercising the right to seek Accelerated Redemption upon occurrence of an Accelerated Redemption Event, in accordance with this Deed; or (c) in accordance with Clause (Voluntary Redemption) below (being the “Redemption Dates”). ”</i>
Voluntary Redemption	<i>The Issuer may voluntarily repay / prepay / redeem the entire Outstanding Amounts / Debentures or part thereof along with Coupon without any prepayment premium prior to respective the Redemption Dates after providing a prior written notice to the Debenture Trustee (acting for the benefit of the Debenture Holders), subject to such redemption being in accordance with the Applicable Laws.”¹</i>

Apart from the modification stated above, the Placement Memorandum dated 17 June, 2023 remains unchanged. This Placement Memorandum shall amend the Placement Memorandum dated 17 June, 2023, only to the extent provided herein.

Accordingly, all concerned investors, stock exchanges, depositories, registrar and transfer agent, arranger, other authorities, regulators and all other concerned persons are requested to take note of the above revision.

For SHREM INFRA INVEST PRIVATE LIMITED



Authorised Signatory
Name: Nitán Chhatwal
Title: Director
Date: 14-02-2025



¹ The company vide Board Resolution dated on 25th January, 2025, modified the Clause related to the voluntary redemption for the specified manner in which the entire Debenture Amounts will be prepaid.

DECLARATION

Declaration by Directors

- a) the issuer is in compliance with the provisions of Securities Contracts (Regulation) Act, 1956 and the Securities and Exchange Board of India Act, 1992, Companies Act, 2013 and the rules and regulations made thereunder;
- b) the compliance with the Act and the rules does not imply that payment of dividend or interest or repayment of non-convertible securities, is guaranteed by the Central Government;
- c) whatever is stated in this Document and is true, correct and complete and no information material to the subject matter of this document has been suppressed or concealed.

FOR SHREM INFRA INVEST PRIVATE LIMITED

Signed By:

Name: NITAN CHHATWAL

Designation: DIRECTOR

DIN: 00115575

Date: 14-02-2025

